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NO.774 0005

BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of
LELAND ENERGY, INC.,

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S- 02100(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, while neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a wilful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 5 day of September, 2002.

LELAND ENERGY, INC.

[Signature]
by [Name]
Stephen W. Thompson
(Type name and title)

State of California
County of Los Angeles

Subscribed before me this
5 day of September, 2002.

[Signature]
Notary Public

My commission expires August 11, 2005

