

BEFORE THE  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES  
STATE OF WISCONSIN

In the Matter of  
JAMES G. DUDGEON,

Respondent.

WAIVER AND CONSENT  
TO ORDER

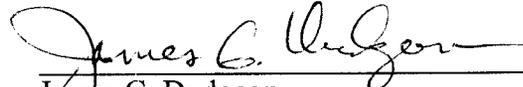
File No. S-01057(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 22 day of August, 2002.

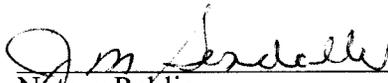
JAMES G. DUDGEON

  
James G. Dudgeon  
(DOB 1/4/58)

State of                    )  
County of                )

Subscribed before me this

22<sup>nd</sup> day of August, 2002.

  
Notary Public \_\_\_\_\_

My commission expires 12-26-03