BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
DONALD BRADLEY SHULTZ,

Respondent.

WAIVER AND CONSENT

File No. S-02179(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 03 day of December, 2002.

DONALD BRADLEY SHULTZ

Donald B. Shultz 12-3-02

Signature Date

State of Kentucky)
County of Warren)

Subscribed before me this

03 day of December, 2002.

Juri Elwood

Notary Public

My commission expires 9/9/06.