

BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of

PETITION FOR ORDER

HENRY J. LITTLESOLDIER,

Respondent.

File No. S-01218(EX)

The staff of the Enforcement Unit, Registration & Enforcement Section, of the Division of Securities, Department of Financial Institutions, State of Wisconsin has conducted an investigation in this matter pursuant to sec. 551.56, Wis. Stats. and as a result thereof alleges as follows:

1. Henry J. LittleSoldier ("LittleSoldier") is an individual whose date of birth is November 27, 1967, with a last known home address at that of S1903 County Road A, Lot 57, Baraboo, Wisconsin 53913.
2. During the period of January through April, 2001, LittleSoldier offered and sold to at least one person in Wisconsin interests in the Pristine Pines Water Resort Park, a water park and resort hotel to be built and located in Minocqua, Wisconsin.
3. Upon information and belief, the investor can play a passive role in the company with no duties and responsibilities.
4. Upon information and belief, the investor will not be involved in the day-to-day management of Pristine Pines Water Resort Park, since the investor is disabled due to having multiple sclerosis, and does not have the expertise or experience necessary to perform its duties.
5. Since the investor will be involved in a common enterprise with the expectation of profits to be derived from the essential managerial efforts of others, the interests offered and sold by LittleSoldier are investment contracts as defined by section DFI-Sec. 1.02(6)(a), Wis. Adm. Code, and are therefore securities as defined by sec. 551.02(13), Wis. Stats.
6. The investment contracts of Pristine Pines Water Resort Park have never been registered for offer and sale in Wisconsin pursuant to Ch. 551, Wis. Stats.
7. LittleSoldier has violated sec. 551.21(1), Wis. Stats., by offering and selling unregistered securities in Wisconsin.
8. Upon information and belief, LittleSoldier told a detective of the Fitchburg, Wisconsin Police Department that LittleSoldier used the money of the investor for personal purposes such as rent, utilities, clothing, food, apartment furnishings, the purchase of two vehicles, concert tickets, and for exotic dancers, rather than investment purposes.
9. LittleSoldier has violated sec. 551.41(3), Wis. Stats., by engaging in an act, practice or course of business which operates or would operate as a fraud or deceit upon a person in connection with the offer and sale of securities to a person in Wisconsin.
10. Upon information and belief, in connection with the offer and sale of the securities to the investor, LittleSoldier represented that he had secured funding for Pristine Pines Water Resort Park through Kennedy Funding Incorporated.

