

BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of
ALLIANCE TRUST, CHEMICAL TRUST,
U.S. GUARANTEE CORP., CLIFTON
WILKINSON, LEWEY L. CATO III, ALVIN A.
TANG, and O. J. PEAVEY,

PETITION FOR ORDER

Respondens.

File No. S-99165(EX)

The staff of the Enforcement Unit, Registration & Enforcement Section, of the Division of Securities, Department of Financial Institutions, State of Wisconsin has conducted an investigation in this matter pursuant to sec. 551.56, Wis. Stats. and as a result thereof alleges as follows:

1. Alliance Trust ("Alliance") is a foreign business entity with a last known business address of 931 Village Blvd., Ste 905-199, West Palm Beach FL 33409, which is the address of Mail Boxes, Etc.
2. Chemical Trust ("Chemical") is a foreign business entity with a last known business address of 130 Wildwood Pkwy., Ste 108, Birmingham, AL 35209-7190, which is the address of Mail Boxes, Etc.
3. U.S. Guarantee Corp. ("U.S. Guarantee") is a foreign business entity with last known business addresses of 6991 E Camelback Rd., Ste B-101, Scottsdale, AZ 85251 and 6060 W Elton Ave., Ste A, Las Vegas, NV 88107.
4. Clifton Wilkinson ("Wilkinson") is an individual who at all times material hereto has been the "trustee" of Alliance, with a last known business address at that of Alliance and last known residence addresses of 8170 Jarrett Manor Estates, Toccoa, GA 30577 and Route One, Lenox, GA 31637.
5. Lewey L. Cato III ("Cato") is an individual who at all times material hereto has been the "trustee" of Chemical, with a last known business address at that of Chemical.
6. O. J. Peavey ("Peavey") is an individual who at all times material hereto has been an agent of Chemical, with a last known business address at that of Chemical.
7. Alvin A. Tang ("Tang") is an individual who at all times material hereto has been the Chief Operating Officer of U.S. Guarantee, with last known business addresses at those of U. S. Guarantee.
8. During the period of at least June 1999 to the present, Wilkinson, Cato, and Peavey, on behalf of Alliance and Chemical, have solicited numerous securities and insurance agents in Wisconsin to market the investment contracts of Alliance and Chemical.

