



**SAMPLE SUPERVISORY UNDERTAKING FOR ISSUER**  
**WITH REGISTERED SECURITIES AGENTS**

\_\_\_\_\_ has delegated its \_\_\_\_\_,  
(Name of Issuer) (Title of Officer or General Partner)

\_\_\_\_\_, with the responsibility of supervising the securities activities in  
(Name of Supervisor)  
connection with its agents' offers and sales of its securities in Wisconsin. Our supervisory procedures will include:

1. Familiarizing our securities agents with the offering memorandum or prospectus required to be used in the offer and sale of our securities;
2. Submitting the offering memorandum or prospectus used in the offer and sale of our securities to the Wisconsin Department of Financial Institutions, Division of Securities prior to its use and requiring the delivery to prospective investors of a current prospectus relating to the securities being offered or sold;
3. Acquainting our securities agents with the rules and regulations governing the sale of securities in Wisconsin and, in particular, to our agents' responsibilities to make reasonable inquiry of prospective investors' investment objectives and financial situation and needs, to determine that the offer or sale of our securities reasonably meet each investor's investment objective;
4. Reviewing and recording written approval of the opening of each new security holder account;
5. Reviewing and recording written approval before mailing of any correspondence pertaining to the solicitation or execution of sales of our securities by our securities agents; and
6. Initiating prompt review and disposition of all investors' complaints, if any, relating to their investment in our securities, and forwarding copies of any such complaints to the Division of Securities.

DATED this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

\_\_\_\_\_  
NAME OF FIRM

By \_\_\_\_\_

\_\_\_\_\_  
Type Name and Title

\_\_\_\_\_  
Signature of Securities Supervisor