

| CHANGES IN BANK STRUCTURE<br>Month ending May 31, 2007 |   |
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| BRANCH CLOSING   | Marine Bank, Wauwatosa, Wisconsin, at 10624 South Eastern Avenue, Suite O, Henderson, Nevada, effective May 4, 2007   |
| MERGER AND CHARTER CANCELLATION                        | Lincoln State Bank, Milwaukee, Wisconsin, with Franklin State Bank, Milwaukee, Wisconsin, under the charter of Lincoln State Bank, with the charter of Franklin State Bank being cancelled, effective May 7, 2007   |
| BRANCHES ESTABLISHED                                   | Lincoln State Bank, Milwaukee, Wisconsin, at 7000 South 76 <sup>th</sup> Street, Franklin, Wisconsin, 9501 W. Loomis Road, Franklin, Wisconsin, and 9719 South Franklin Drive, Franklin, Wisconsin, the former main office and branch locations of Franklin State Bank, effective May 7, 2007 |
| BRANCH ESTABLISHED                                     | Mid-Wisconsin Bank, Medford, Wisconsin, at 325 W. Pine Street, Eagle River, Wisconsin, effective May 7, 2007  |
| LOAN PRODUCTION OFFICE CLOSING                         | Peoples Bank of Wisconsin, Hayward, Wisconsin, at 1275 East County Road D, Maplewood, Minnesota, effective May 7, 2007  |
| CHARTER CANCELLATION                                   | Maritime Savings Bank, West Allis, Wisconsin, as a result of its conversion to a federal savings bank charter, effective May 16, 2007   |
| BRANCH CLOSING   | M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, at 200 Green Bay Road, Thiensville, Wisconsin, effective May 18, 2007   |
| BRANCH CLOSING   | Marine Bank, Wauwatosa, Wisconsin, at 19265 W. Capitol Drive, Brookfield, Wisconsin, effective May 18, 2007, as a result of the transfer of the branch to Waukesha State Bank, Waukesha, Wisconsin  |
| BRANCH ACQUIRED AND ESTABLISHED                        | Waukesha State Bank, Waukesha, Wisconsin, at 19265 W. Capitol Drive, Brookfield, Wisconsin (formerly branch of Marine Bank, Wauwatosa, Wisconsin), effective May 21, 2007   |
| BRANCH ESTABLISHED                                     | Johnson Bank, Racine, Wisconsin, at 5215 Douglas Avenue, Racine, Wisconsin, effective May 21, 2007  |
| LOAN PRODUCTION OFFICE ESTABLISHED                     | First Bank, Tomah, Wisconsin, at 800 Woodland Prime Suite 100, Menomonee Falls, Wisconsin, effective May 21, 2007   |
| RELOCATION OF MAIN OFFICE                              | First Wisconsin Bank and Trust Company, Pewaukee, Wisconsin, relocated its main office from 1133 Quail Court, Pewaukee, Wisconsin,  |

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|   | to 175 North Patrick Drive, Suite 135, Brookfield, Wisconsin, effective May 21, 2007  |
| BRANCH ESTABLISHED  | Town Bank, Delafield, Wisconsin, at 850 W. North Shore Drive, Hartland, Wisconsin, effective May 22, 2007   |
| LOAN PRODUCTION OFFICE ESTABLISHED                                | M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, at 1415 South 22 <sup>nd</sup> Street, Oak Brook, Illinois, effective May 22, 2007  |
| RELOCATION OF MAIN OFFICE   | Town Bank, Delafield, Wisconsin, relocated its main office to 850 W. North Shore Drive, Hartland, Wisconsin, and will operate a branch at its former main office location at 400 Genesee Street, Delafield, Wisconsin, effective May 25, 2007   |
| MUTUAL TO STOCK CONVERSION UNDER MUTUAL HOLDING COMPANY STRUCTURE | Tomahawk Community Bank, SSB, Tomahawk, Wisconsin, converted from a mutual savings bank to a stock savings bank under a mutual holding company structure resulting in the formation of TCB Mutual Holding Company, Tomahawk, Wisconsin, and TCB Financial, Inc., (stock holding company), Tomahawk, Wisconsin, effective May 31, 2007 |

Updated December 28, 2007