

**STATE OF WISCONSIN
Department of Financial Institutions**



Division of Banking
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STOCK IN BANK-OWNED BANKS

APPROVAL REQUEST

(Bank should submit two originals. Upon approval, one original will be returned for the Bank's file.)

At a meeting of the Board of Directors of _____,
(Name of Bank)

_____, Wisconsin, held on _____,
(City) (Date)

resolution was adopted:

“RESOLVED, that this Bank, under the provisions of Section 221.1201(3), Wisconsin Statutes, make an investment in the shares of BANKERS' BANCORPORATION, INC., Madison, Wisconsin. The investment is to be _____ shares, at \$_____ par value, and purchased at \$_____ per share, for a total cost of \$_____, which will not exceed the statutory limit of 10% of this Bank's capital as defined under Section 221.0102(4), Wisconsin Statutes.”

STATEMENT OF BANK'S CAPITAL ACCOUNTS , as of _____ (Date)			
Notes or Debentures	\$ _____		
Preferred Stock	\$ _____	Previous Sec. 221.1201(3)	
Common Stock	\$ _____	Investment	\$ _____
Surplus	\$ _____		\$ _____
Undivided Profits	\$ _____	Proposed Investment	
Less: Intangibles	\$ _____		\$ _____
CAPITAL	\$ _____	TOTAL INVESTMENT	
		<i>(Can not exceed 10% of Capital)</i>	

I, _____
(Name of Designated Officer) hereby certify that the above resolution was adopted and appears in the minute book of the Board of Directors.

Signature of Designated Officer/Title

Date

DIVISION ACTION

Under the provisions of Section 221.1201, Wis. Stats., the Division of Banking does hereby approve this investment.

Administrator, Division of Banking

Date