

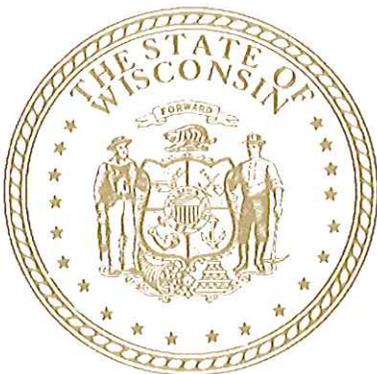
State of Wisconsin

DEPARTMENT OF FINANCIAL INSTITUTIONS

WHEREAS, M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, has consolidated under the charter of Harris National Association, Chicago, Illinois, and under the name of BMO Harris Bank National Association.

NOW, THEREFORE, the Division of Banking under and pursuant to the provisions of Section 221.0703, Wisconsin Statutes, does hereby **cancel the charter of M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, effective July 5, 2011.**

IN TESTIMONY WHEREOF, I have hereunto set my hand and caused my Official Seal to be affixed. Done in the City of Madison, this 5th day of July 2011.



Michael J. Mach